

# Easy and efficient On Demand Smart support

## Less data inputs. More wins.

Marketplace QBI is a quoting platform specifically designed for brokers to efficiently quote financial institution bond policies on a stand-alone basis.

It gives you **on demand access to streamlined quoting** so you can thrive in these fast paced, ever-evolving markets.

## Quote fast, find strong leads and gather insights

### Instant indications and quick quotes



Receive fast pricing indications without inputting a lot of account data. When you're ready to quote, you'll find a streamlined quoting process.

### Engage with clients with ease



Instantly share applications, indications and quote proposals with clients to seal the deal with speed.

Ready to start quoting?

Go to [broker.chubbinsurance.ca/qbi/](https://broker.chubbinsurance.ca/qbi/) to get started.\*



# FI Bond Submissions on Marketplace QBI?

Marketplace QBI is built to provide instant feedback on financial institution bond submissions for small to medium-sized businesses.

## Organization Checklist:

- ✓ Seeking limits from \$50,000 up to \$10M
- ✓ No existing financial institution bond insurance with Chubb
- ✓ No financial institution bond claims within the past 5 years
- ✓ Not subject to any regulatory investigations

## Business Type

Our Financial Institution Bond product is available on Marketplace QBI for a select group of asset managers

- ✓ Exempt Market Dealers
- ✓ Investment Fund Mangers
- ✓ Portfolio Mangers
- ✓ Restricted Portfolio Managers

## Must have security controls

- Annual Financial Audits
- Counter signatures on all outbound cheques
- Proper segregation of transaction duties
- Formal call back procedures on fund transfers

Log into Marketplace QBI at [broker.chubbinsurance.ca/qbi/](https://broker.chubbinsurance.ca/qbi/)

